

Translation

February 1, 2012

To President
The Stock Exchange of Thailand

Subject: SCC's Acquisition of Boral Indonesia

The Siam Cement Public Company Limited (or "SCC") has reached an agreement to acquire a 100% stake of Indonesian construction materials business (Boral Indonesia or "BI") from Boral Limited, Australia, in a transaction valued approximately 4,300 MB (\$135 million). The transaction is expected to complete before the end of June 2012. This acquisition continues with SCG's expansion strategy of core businesses across the ASEAN region.

BI is Indonesia's leading producer of ready-mixed concrete (RMC) with a capacity of 2.2 million cubic metre, and operates under the brand "Jayamix" across its 40 plants across Java and Sumatra. Furthermore, BI possesses other highly valued assets, such as concrete pipes, precast concrete operations, strategic quarries, and key limestone reserves for future expansion considerations.

This investment transaction is exempt from The Stock Exchange of Thailand's rule of information disclosure concerning the acquisition and disposition of assets of listed companies and is not a connected transaction.

Please be informed accordingly.

Yours faithfully,
The Siam Cement Public Company Limited

- Signed by -
(Mr. Kan Trakulhoon)
President & CEO